



### The 4th Industrial Revolution

A technology driven revolution is upon us, so unprecedented in the magnitude of its velocity, scope and complexity that it is blurring the lines between the physical, digital and biological spheres.

### **Physical**

Billions of devices, people and information sources are connected to create an internet of things (IoT)

### Digital

Artificial Intelligence (Virtual Assistants, NLP, Deep Learning, Insights Engines), Blockchain, Big Data

#### Social

Democratization of information and ubiquitous access to social networks are making markets consumerdriven

### Cybersecurity

An explosion of new vectors of attack on systems and private data is driving huge investments in cyber security and privacy technologies

Mechanization, water power, steam power

1 st

Mass production, assembly line, electricity

2nd

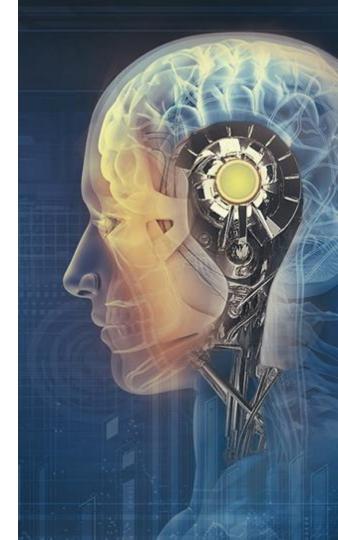
Computer and automation

3rd

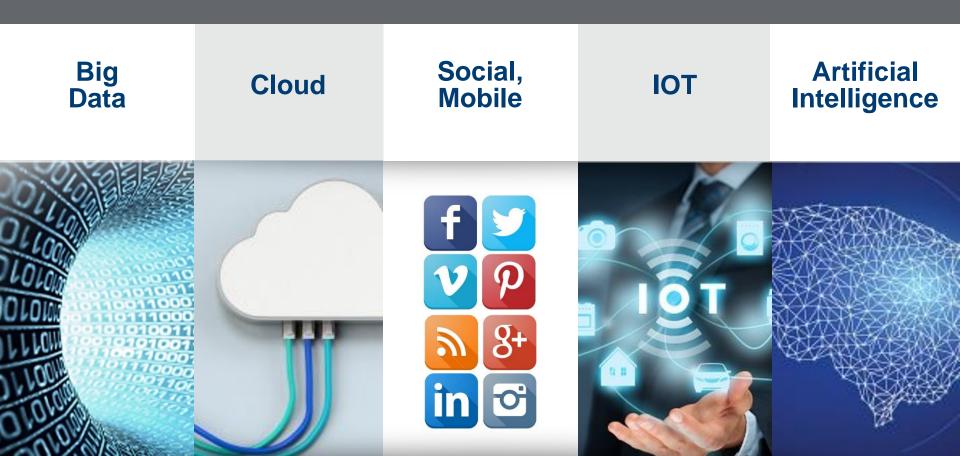
Cyber Physical Systems

4th





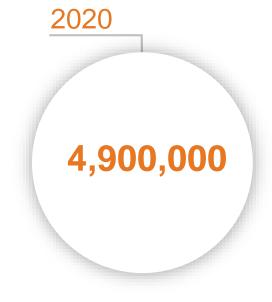
### **Technology Transformation**



### **Explosion of mobile applications**





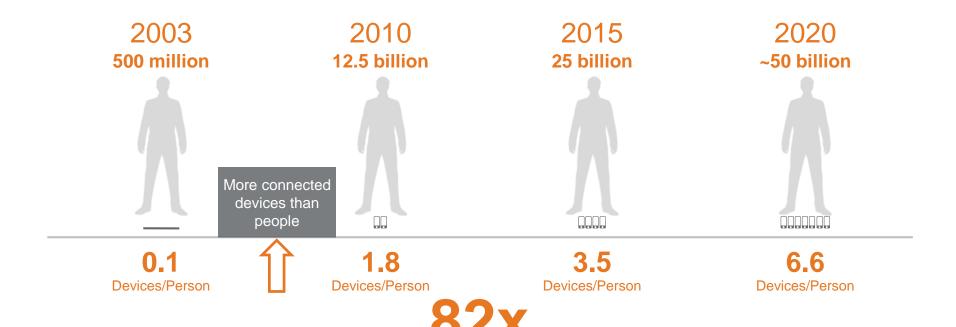


1633x

Source: Apple, Windows Mobile, Cisco Analysis (Forecast of 2013 assuming consistent growth trends)



## **Explosion in connected devices**



Source: Forrester Research, Cisco IBSG



## **Explosion of Internet information flow**



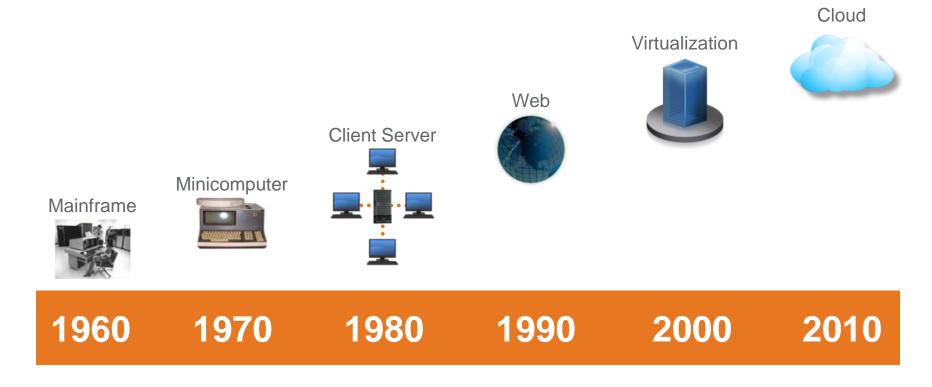




Source: Cisco Visual Networking Index



## Cloud computing: The next step in the evolution





## Big Data is here

25
BILLION
Connected Devices

5
MILLION
Applications

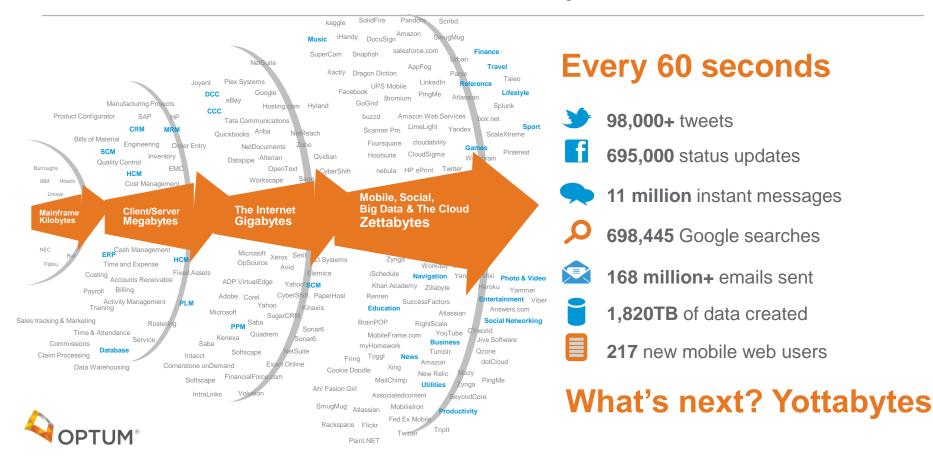
1
ZETTABYTE

1B Terabytes of Content





## Data is a new form of currency



# **Health Care Data Evolution**



**Administrative** 



Administrative Plus



Electronic Medical Records



**Big Data** 



**Devices** 



**Genomics** 

Static Structured Broader & Deeper Structured & Unstructured

Real-time Streaming



# Artificial Intelligence



# What is Artificial Intelligence?

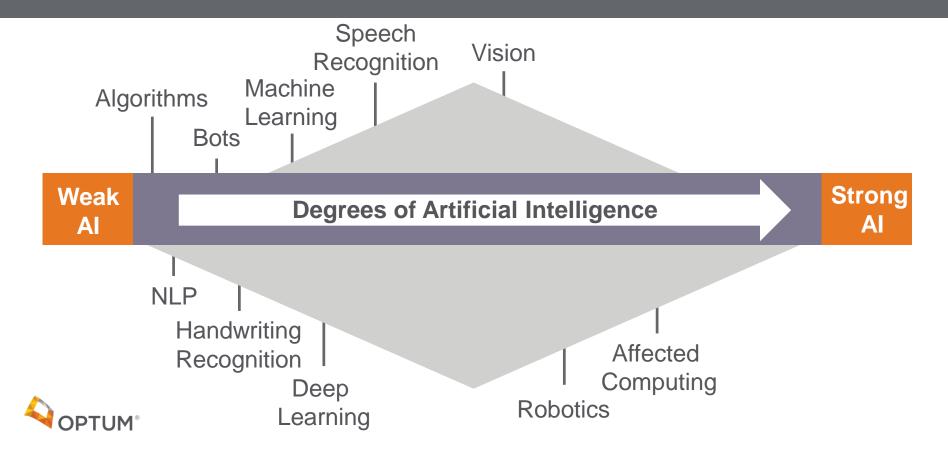
### **One Working Definition:**

The theory and development of computer systems able to perform tasks that normally require human intelligence, such as visual perception, speech recognition, decision-making, prediction, and translation between languages.





## **Artificial Intelligence or Cognitive Computing**



# Artificial Intelligence Advancements

**Machine** learning/ deep learning

**Natural** language processing

**Expert** systems

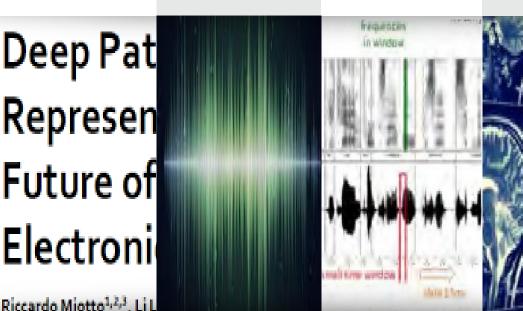
Speech recognition

Vision systems **Handwriting** recognition

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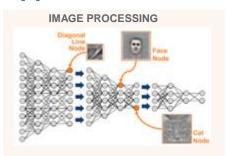
Deep Pat Represen Future of Electroni



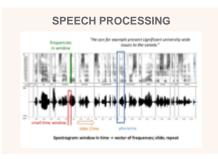
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### Deep Learning: An Exponential Al Technology

### **Applications of Deep Learning**







Deep Patient: An Unsupervised Representation to Predict the

NATURAL LANGUAGE PROCESSING

Electronic Health Records

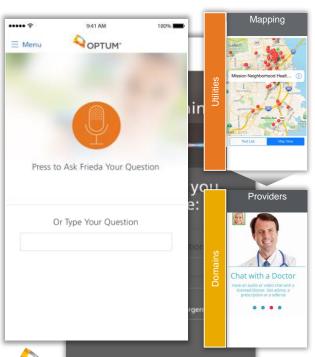
Future of Patients from the

### Deep Learning Use Cases (Reduce costs, improve quality)

- Reduce unnecessary ER visits
- Reduce re-admissions
- Improve prior-authorization experience
- Identify under-diagnosed conditions in unstructured clinical notes
- Improve referral processing for providers
- Reduce false negatives in rejected claims
- Improve speech recognition context in Optum voice based applications



# **Consumer Health Care Apps**

























# Internet of Things





Natural language interface to access benefits and eligibility, provider search, and other info



**Smart Glasses** 

Transcription of doctors' spoken notes to structured, codified data for EMRs and analytics



Home and Office

One-stop-shop for health-focused and other personalized 360 view of the consumer



Devices

Devices and sensors to monitor health conditions real time



# Future Ecosystems of Healthcare



